Inequality Regimes: A Global History

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Syllabus & Reading List
(check on line for updated version)
• Email: piketty@psemail.eu

• Teaching: Mondays 9.30am-12am, from March 23 to May 4 2020 (7 lectures), NYU, Maison Française

• Office Hours: Mondays 2pm-3.30pm
“Inequality Regimes: A Global History” offers a global perspective on the history of inequality regimes.

The first lectures will analyze the transition from ternary societies (based upon functional military-religious-economic social structure: warriors-priests-workers) to proprietarian societies (based upon a sharp demarcation between property rights and political rights), and the rise of modern slave and colonial societies.

The following lectures will study how proprietarian societies have evolved during the 20th into a variety of social-democratic, communist, post-communist and post-colonial societies.

The last lecture will focus upon the joint evolution of inequality regimes and party systems in electoral democracies during the late 20th and early 21st, stressing in particular the interaction between inequality dynamics and the structure of political cleavages and ideology (class-base vs identity-based).
• The course is organized in 7 lectures of 2,5 hours each

• To validate the course, students are required:
  (1) to attend and actively participate to all classes;
  (2) to take the exam (the exam will require a good working knowledge of the material covered in the lectures and in the compulsory * readings)
A quick roadmap of the lectures

- **Lecture 1**: Development, state formation & inequality in the long run: from ternary to proprietarian societies

- **Lecture 2**: Property rights & development, 18c-19c: European variants (France, Britain, Sweden)

- **Lecture 3**: Slave societies, abolitions & colonialism (Caribbean, US, Brasil, Africa)

- **Lecture 4**: Colonial societies, state formation and comparative development (India, China, Japan)
• Lecture 5: The Great Transformation of the 20th century: from proprietarian to social-democratic societies

• Lecture 6: Post-communist societies (Russia, China, Eastern Europe) and the rise of global capitalism

• Lecture 7: Social inequality and party systems in historical perspective: Europe, US, India
How to use the reading list

• The lecture slides contain many references to books (which themselves include more extensive bibliographies). Aim is to provide an introduction to the existing historical literature for students who plan to specialize in these areas. **You are not expected to read everything!**

• You should at least read the **“compulsory readings”** (denoted with a *, **typically one-two readings per lecture**), as well as a selection of books and articles based on your own tastes. **But please read!**
Reading list: general references

There is no formal textbook for this course, but I will largely follow the following book:

• T. Piketty, *Capital et idéologie*, Seuil 2019
  *Capital and ideology*, Harvard UP 2020

I also recommend the following general references in economic history:

• P. Lindert, *Growing Public - Social Spending and Economic Growth since the 18th Century*, Oxford UP 2004
Reading list: lecture by lecture

This reading list only includes the main references. **Compulsory readings are denoted with ***. More detailed references are provided in the lecture slides.

**Lecture 1: Development, state formation & inequality in the long run: from ternary to proprietarian societies**

- *Capital and ideology*, intro. and chap.1-3
- World Inequality Report 2018 (summary) (full report)
Lecture 2: Property rights & development, 18c-19c: European variants (France, Britain, Sweden)

• *Capital and ideology*, chap.4-5


• E. Bengtsson et al, *Wealth Inequality in Sweden 1750-1900*, Economic History Review 2017,

• *E. Bengtsson, The Swedish Sonderweg in Question: Democratization and Inequality in Comparative Perspective, c. 1750–1920*, Past and Present 2019
Lecture 3: Slave societies, abolitions & colonialism (Caribbean, US, Brasil, Africa)

• *Capital and ideology*, chap.6-7

• N. Draper, *The Price of Emancipation: Slave-Ownership, Compensation and British Society at the End of Slavery*, CUP 2010


• *D. Cogneau, Y. Dupraz, S. Mesplé-Somps, Fiscal Capacity and Dualism in Colonial States: The French Empire 1830-1962*, WP 2018

Lecture 4: Colonial societies, state formation and comparative development (India, China, Japan)

• *Capital and ideology*, chap.8-9


• S. Bayly, *Caste, Society and Politics in India*, Cambridge UP 1999

• N. Bharti, *Wealth Inequality, Class and Caste in India, 1961-2012* (WID.world 2018) ([long version](#))

• K. Karaman, S. Pamuk, *Ottoman State Finances in European Perspective*, Journal of Economic History 2010

Lecture 5: The Great Transformation of the 20th century: from proprietarian to social-democratic societies

• *Capital and ideology*, chap.10-11

• K. Polanyi, The Great Transformation. The Political and Economic Origins of our Time, 1944


Lecture 6: Post-communist societies (Russia, China, Eastern Europe) and the rise of global capitalism

• *Capital and ideology*, chap.12-13

• F. Novokmet, T. Piketty, G. Zucman, *From Soviets to Oligarchs: Inequality & Property in Russia 1905-2016*, JOEI 2018 (WID.world WP)

• F. Novokmet, T. Piketty, L. Yang, G. Zucman, *From Communism to Capitalism: Private vs Public Property and Inequality in China and Russia*, AEA Papers and Proceedings, 2018 (WID.world WP)


Lecture 7: Social inequality and party systems in historical perspective: Europe, US, India

• *Capital and ideology*, chap.14-17

